

Quick facts about rebate processing:

- Seasonal program only. Rebates are offered for invoices dated between April 1 and September 30.
- This rebate will be mailed to the rebate recipient. Please allow 6-8 weeks for processing.
- Final determination of rebate eligibility will be governed by the terms and conditions of this application.

CUSTOMER BUSINESS NAME			
Business Name		Account Number	
Project Address		City	State Zip
Contact Name		Contact Title	
Phone		Email	
INSTALLING CONTRACTOR INFORMATION			
Check here if project will be customer installed	Proposed Installation Date	Contractor Name	
Mailing Address		City	State Zip
Contact Name		Contact Title	
Phone		Email	

SUBMIT THE FOLLOWING REQUIRED DOCUMENTS

ALL MEASURES

Paid-in full invoice including contractor/retailer information. Invoice must show total cost of project without rebates, any rebate amount advanced and net balance due from customer.

Completed and signed application

HVAC TUNE-UP

Detailed report listing results and remedial actions taken

Picture of HVAC nameplate

WI-FI ENABLED SMART THERMOSTAT

Proof of Energy Star Certification

PROGRAM REQUIREMENTS

- Applications must be postmarked no later than 90 days from tune-up date.
- HVAC Tune-Up program is a seasonal program offered for invoices dated between April 1 and September 30.
- One HVAC Tune-Up rebate per HVAC system every 12 months.

HOW TO APPLY

- Mail: 116 S. Grant St. Suite 100, Roseville, CA 95678
- Email: elecbizrebates@roseville.ca.us

For additional rebate information and resources, visit roseville.ca.us/bizrebates

PLEASE SELECT THE OPTION(S) THAT APPLY TO YOUR PROJECT:

Equipment category	Number of Units (A)	Rebate/Unit (B)	Rebate Amount (A x B = C)	Price before rebate
HVAC Tune-up <i>(seasonal program only)</i>		\$250/unit		
WI-FI Enabled Smart Thermostat		\$250/unit		
Total Rebate Amount				

TUNE-UP REQUIREMENTS (TO BE COMPLETED BY CONTRACTOR)

Conduct a refrigerant charge diagnosis and recharge system to OEM specifications	Replace air filters (electrostatic filters may be cleaned)	Verify adequate air flow
Check and clean evaporator and condenser coils (if feasible and accessible)	Provide report of tune-up results and remedial actions taken	System(s) size total (Tons)
Contractor name/business		Contractor Signature

REBATE RECIPIENT

Account holder	Account Number	Contractor	Third party	Expected Rebate Amount
Recipient Name		Email Address		Telephone
Mailing Address (for check)		City	State	Zip

I agree to rebate payment being sent to the rebate recipient selected on this form. I understand and agree to the terms and conditions listed on page 3.

Account Holder Name	Account Holder Signature	Date
---------------------	--------------------------	------

CONTRACTOR OR THIRD PARTY INFORMATION (SECTION 11 PAYEE TAX INFORMATION)

Tax Status	Corporation	Exempt	Individual/Sole Proprietor	Partnership	Federal Tax ID Number
------------	-------------	--------	----------------------------	-------------	-----------------------

1099 Notice: Rebates may be considered income or a subsidy for tax purposes and may be taxable to the customer or the third party receiving the rebate check. Customers are urged to consult their own tax advisors concerning the potential taxability of these rebates. Rebate(s) greater than \$600 will be reported to the Internal Revenue Service on IRS form 1099, unless the customer is exempt. The City of Roseville shall not be responsible for any tax obligations that may be imposed on a customer as a result of the receipt of an Energy Efficiency Rebate.

See page 3 for terms and conditions

TERMS & CONDITIONS

- I have **read and understand** the program requirements set forth in these application forms and agree to abide by these requirements. I have attached the required documentation for the program under which I am applying. I certify that the information provided on this application and associated required documentation is **true and correct**.
- Applications are processed on a **first-come, first served** basis until funds are depleted or the program is closed.
- Roseville Electric Utility expressly reserves the **right to modify, amend, or terminate** Roseville Electric Rebate Programs, in whole or in part, at any time and for any reason without prior notice.
- If the project is installed as described in reservation application and contract terms and conditions are complied with, including **timely submission** of all documents, Roseville Electric Utility will **pay** an incentive to the entity **designated as the incentive recipient**. Roseville Electric Utility reserves the right to **modify or cancel** the incentive if the final installation of the equipment **does not meet program requirements**, or if the project **fails inspection**, and/or if the documents submitted or additional **documents requested fail to meet the requirements**.
- Customer understands that other program rebates, grants, forgiven loans, financial incentives, post-installation agreements, and performance payments are **“other incentives”** and **must be disclosed** to Roseville Electric Utility as soon as those “incentives” are made. Roseville Electric rebates cannot be made in amounts above the stated limits for each program nor in amounts that will bring the dollar amount of the total incentives when combined to over 100% of the project cost.
- Purchases and Installs must be for entities **receiving electricity from Roseville Electric Utility** in order to be eligible for rebates.
- I certify that products purchased and installed due to this rebate program were for use at the facility named in this rebate application and **not for resale**, and that all equipment installed is new, not rebuilt, re-manufactured or used equipment.
- Roseville Electric Utility reserves the right to verify both the qualification and installation of the rebated products. As a rebate participant, my organization **agrees to participate in project evaluation surveys** conducted in person, by phone or in writing and to mandatory project inspections by Roseville Electric Utility and/or their designees for installed efficiency measures verification and evaluation. We agree to allowing Roseville Electric to use information regarding the changes of our site’s energy usage pre and post installation to inform studies of rebate product effectiveness.
- Additionally, as a program participant I agree to allow Roseville Electric Utility to **release my company business name** and my contact name as a Roseville Electric Utility business customer that has benefited from receiving rebate funds for energy efficiency improvements.
- Roseville Electric Utility makes no representations with respect to the quality, safety, performance, energy efficiency, operation, maintenance or use of the products or components selected to meet our rebate programs intent. Customer, purchaser and or contractor shall indemnify, defend and hold harmless Roseville Electric, it’s City Council, agents and employees against all claims, loss, damage, expense and liability arising out of or in any way connected with this rebate program and caused by the acts, omission, intent or negligence, whether active or passive, and excepting only such loss, damage, or liability as may be caused by the intentional act or sole negligence of Roseville Electric. **I agree that the selection, purchase, ownership, maintenance, design, installation, use and operation are my sole responsibility.**
- Customer understands that **Roseville Electric’s review** of the project shall **not** be **construed as confirming or endorsing** the qualifications of the applicant or any person(s) involved with the project, including but not limited to the project installer(s), designer(s), or manufacturer(s); endorsing the project design; or as warranting the economic value, safety, durability, or reliability of the project. The host customer is solely responsible for the project, including the selection of any designer(s), manufacturer(s), or contractor(s), or installer(s).
- I agree that **if I cease to be a distribution customer** of Roseville Electric Utility, or I do not provide Roseville Electric Utility with 100% of the related energy benefits for the life of the product or for a period of five (5) years from receipt of rebate, whichever comes first, **I shall refund a prorated amount of the rebate dollars** to Roseville Electric Utility.
- Rebates may be considered income or a subsidy for tax purposes and **may be taxable** to the customer or the third party receiving the rebate check. Customers are urged to consult their own tax advisors concerning the potential taxability of these rebates. Rebate(s) greater than \$600 will be reported to the Internal Revenue Service on IRS form 1099, unless the customer is exempt. The City of Roseville shall not be responsible for any tax obligations that may be imposed on a customer as a result of the receipt of an Energy Efficiency Rebate.
- I certify that Roseville Electric Utility’s rebate **influenced my purchase** of this product or my purchase of a higher efficiency or more climate friendly product than I otherwise would have purchased.
- As a rebate participant **I agree to receive** Roseville Electric and Roseville Environmental Utilities **marketing communications**.

For more information, call Roseville Electric Utility at (916) 79-POWER (797-6937) [roseville.ca.us/rebates](https://www.roseville.ca.us/rebates)